



Ref No: PNCRHPL/SE/2025-26/14

July 25, 2025

To,
Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Scrip Code: 973836
ISIN: INE709X07017

Ref: Regulation 51 and 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub: Full early redemption of 3005 Senior, rated, listed, secured, redeemable, non-convertible debentures aggregating to Rs. 300,50,00,000/-

Dear Sir/Madam,

This is in reference to the captioned subject and in continuation of our letter dated July 02, 2025, intimating Record Date for full early redemption of the captioned instrument.

We have, based upon approvals accorded by the Debenture Holders as well as the Debenture Trustees, completed full early redemption of the above instrument by making payment of Rs. 5,60,30,303.38# towards principal along with interest to the existing NCD holders as on the Record Date i.e. July 09, 2025, details whereof are provided hereunder.

a. Whether Interest payment and part/partial redemption payment made: **Yes**

Sr. No.	Particulars	7.75% Senior, rated, listed, secured, redeemable, non-convertible debentures
1	ISIN	INE709X07017
2	Issue size (Amount in Rs.)	300,50,00,000
3	Interest Amount to be paid on due date (Amount in Rs.)	5,60,30,303.38#
4	Frequency - quarterly/ monthly/half yearly*	Half yearly
5	Change in frequency of payment (if any)	Not Applicable
6	Details of such change	Not Applicable

Registered Office Address:

Cabin No. 5, NBCC Plaza, Tower II,
4th Floor, Pushp Vihar, Sector V,
Saket, New Delhi, 110017

Corporate Office Address:

Unit No. 601-602, 6th Floor, Windsor
House, Off CST Road, Kalina,
Santacruz East, Mumbai 400 098,
Maharashtra

Site Office Address:

PNC Rajasthan Highway Private Limited,
Toll plaza, Pyariwas Titoli, Dausa-
303505.



CIN:
U45203DL2016PTC304751



Tel:
+91 22 61073200



Email:
rhpl@highwayconcessions.com

7	Interest payment record date	July 09, 2025
8	Due date for interest payment (DD/MM/YYYY)	September 30, 2025
9	Actual date for interest payment (DD/MM/YYYY)	July 25, 2025
10	Amount of interest paid (Amount in Rs.)	5,60,30,303.38 [#]
11	Date of last interest payment	March 29, 2025
12	Reason for non-payment/ delay in payment	Not Applicable

**The due date for payment of interest is half yearly as per the offer documents (as amended). However, due to early redemption of NCD on July 25, 2025 the interest is calculated for the period from April 01, 2025 to July 24, 2025.*

#The interest amount mentioned above is net of 10% TDS. Gross interest amount is Rs. 6,22,55,892.64

b. Details of part/partial redemption payment(s):

1	ISIN	INE709X07017
2	Type of redemption (full/ partial)	Full Redemption
3	If partial redemption, then: • By face value redemption • By quantity redemption	Not Applicable
4	If redemption is based on quantity, specify, whether on: • Lot basis • Pro-rata basis	Not Applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Early Redemption
6	Redemption date due to put option (if any)	Not Applicable
7	Redemption date due to call option (if any)	Not Applicable
8	Quantity redeemed (no. of NCDs)	3005
9	Due date for redemption/ maturity	March 31, 2034
10	Actual date for redemption (DD/MM/YYYY)	July 25, 2025
11	Amount redeemed (Amount in Rs.)	244,40,65,000
12	Outstanding amount (Amount in Rs.)	Nil
13	Date of last Interest payment	March 29, 2025
14	Reason for non-payment/ delay in payment	NA

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The Company will apply separately for delisting of the above instrument from the wholesale debt market of BSE and the related corporate action for extinguishment of ISIN shall take place in due course.

The said information is also being uploaded on the website of the Company i.e. www.prhpl.com.

You are requested to kindly take the same on record.

**Thanking You,
For PNC Rajasthan Highways Private Limited**

**Sanved Raut
Director
DIN: 10977847**

CC:

Axis Trustee Services Limited (Debenture Trustee)
Plot 25 | IIInd Floor | Pusa Road
Karol Bagh | New Delhi - 110005

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