

# PNC Rajasthan Highways Private Limited

Corporate Office : PNC Tower, 3/22-D, Civil Lines, Bypass Road, Agra-282002

Ph. : 91-562-4054400 (30 Lines) 91-562-4070000 (30 Lines) Fax : 91-562-4070011

Ref No: PNCRHPL/SE/2024-25/15

September 28, 2024

To,  
Listing Department,  
BSE Limited,  
PhirozeJeejeebhoy Towers,  
Dalal Street, Mumbai- 400001

**Subject:** Intimation in terms of Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 regarding payment of Interest & Principal Amount.

**Ref:** 3005 (Three Thousand Five) senior, rated listed, secured, redeemable, non-convertible debentures, each having face value of Rs. 10,00,000 (Rupees Ten Lakhs) aggregating upto Rs. 300,50,00,000 (Rupees Three Hundred Crores and Fifty Lakhs only) (the "Debentures") issued by Company

Dear Sir,

In accordance with the provisions of Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to intimate the Exchange that we have made timely payment in respect of the below mentioned Non-Convertible debt securities:

- Whether Interest payment/ redemption payment made (yes/ no): Yes
- Details of interest payments:

Sl. No.	Particular	Details
1	ISIN	INE709X07017
2	Issue size (Lakhs)	30050.00
3	Interest Amount to be paid on due date ( after TDS) (Rs.)	104427975.00
4	Frequency - quarterly/ monthly/Half Yearly	Half Yearly
5	Change in frequency of payment (if any)	Not Applicable
6	Details of such change	Not Applicable
7	Interest payment record date	10/09/2024
8	Due date for interest payment (DD/MM/YYYY)	30/09/2024
9	Actual date for interest payment (DD/MM/YYYY)	27/09/2024
10	Amount of interest paid (Rs.)	104427975.00
11	Date of last interest payment	28/03/2024
12	Reason for non-payment/ delay in payment	Not Applicable

Regd. Office : Cabin No. 5, NBCC Plaza, Tower II, 4th Floor, Pushp Vihar, Sector-V, Saket, New Delhi-110017 (India)

Ph. : 91-11-29574800 (10 Lines) 91-11-29566511, 64724122 Fax : +91-11-29563844

CIN : U45203DL2016PTC304751

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## c. Details of redemption payments:

Sl. No.	Particular	Details
1	ISIN	INE709X07017
2	Type of redemption (full/ partial)	Partial
3	If partial redemption, then	-
	a. By face value redemption	Yes
	b. By quantity redemption	Not Applicable
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Not Applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Part repayment of principal amount as per repayment schedule
6	Redemption date due to put option (if any)	Not Applicable
7	Redemption date due to call option (if any)	Not Applicable
8	Quantity redeemed (no. of NCDs)	Not Applicable
9	Due date for redemption/ maturity	30/09/2024
10	Actual date for redemption (DD/MM/YYYY)	27/09/2024
11	Amount redeemed (Rs.)	108180000.00
12	Outstanding amount (Rs.)	2551245000.00
13	Date of last Interest payment	28/03/2024
14	Reason for non-payment/ delay in payment	Not Applicable

This is for your information and records.

**Thanking You,  
For PNC Rajasthan Highways Private Limited**

**Vivek Singh  
Company Secretary & Compliance Officer  
M. No. A41139**