

# PNC Rajasthan Highways Private Limited

Corporate Office : PNC Tower, 3/22-D, Civil Lines, Bypass Road, Agra-282002

Ph. : 91-562-4054400 (30 Lines) 91-562-4070000 (30 Lines) Fax : 91-562-4070011

Ref No: PNCRHPL/SE/2024-25/01

April 01, 2024

To,  
Listing Department,  
BSE Limited,  
PhirozeJeejeebhoy Towers,  
Dalal Street, Mumbai- 400001

**Subject:** Intimation in terms of Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 regarding payment of Interest & Principal Amount.

**Ref:** 3005 (Three Thousand Five) senior, rated listed, secured, redeemable, non-convertible debentures, each having face value of Rs. 10,00,000 (Rupees Ten Lakhs) aggregating upto Rs. 300,50,00,000 (Rupees Three Hundred Crores and Fifty Lakhs only) (the "Debentures") issued by Company

Dear Sir,

In accordance with the provisions of Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to intimate the Exchange that we have made timely payment in respect of the below mentioned Non-Convertible debt securities:

- Whether Interest payment/ redemption payment made (yes/ no): Yes
- Details of interest payments:

Sl. No.	Particular	Details
1	ISIN	INE709X07017
2	Issue size (Lakhs)	30050.00
3	Interest Amount to be paid on due date	107646970.00
4	Frequency - quarterly/ monthly/Half Yearly	Half Yearly
5	Change in frequency of payment (if any)	Not Applicable
6	Details of such change	Not Applicable
7	Interest payment record date	11/03/2024
8	Due date for interest payment (DD/MM/YYYY)	01/04/2024
9	Actual date for interest payment (DD/MM/YYYY)	28/03/2024
10	Amount of interest paid	107646970.00
11	Date of last interest payment	27/09/2023
12	Reason for non-payment/ delay in payment	Not Applicable

Regd. Office : Cabin No. 5, NBCC Plaza, Tower II, 4th Floor, Pushp Vihar, Sector-V, Saket, New Delhi-110017 (India)

Ph. : 91-11-29574800 (10 Lines) 91-11-29566511, 64724122 Fax : +91-11-29563844

CIN : U45203DL2016PTC304751

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## c. Details of redemption payments:

Sl. No.	Particular	Details
1	ISIN	INE709X07017
2	Type of redemption (full/ partial)	Partial
3	If partial redemption, then	-
	a. By face value redemption	Yes
	b. By quantity redemption	-
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	-
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Redemption
6	Redemption date due to put option (if any)	-
7	Redemption date due to call option (if any)	-
8	Quantity redeemed (no. of NCDs)	-
9	Due date for redemption/ maturity	01/04/2024
10	Actual date for redemption (DD/MM/YYYY)	28/03/2024
11	Amount redeemed	97662500.00
12	Outstanding amount (Rs.)	2659425000.00
13	Date of last Interest payment	27/09/2023
14	Reason for non-payment/ delay in payment	Not Applicable

This is for your information and records.

**Thanking You,**  
**For PNC Rajasthan Highways Private Limited**

**Vivek Singh**  
**Company Secretary & Compliance Officer**  
**M. No. A41139**