

PNC Rajasthan Highways Private Limited

Corporate Office : PNC Tower, 3/22-D, Civil Lines, Bypass Road, Agra-282002

Ph. : 91-562-4054400 (30 Lines) 91-562-4070000 (30 Lines) Fax : 91-562-4070011

Ref No: PNCRHPL/SE/2022-23/23

Date: October 11, 2022

BSE Limited
Corporate Relationship Departments
PhirozeJeejeebhoy Towers, Dalal Street,
Fort Mumbai
Maharashtra- 400001

Subject: Half-Yearly Statement of ISIN-wise outstanding Private Placed Debt Securities as on 30.09.2022

Madam/ Sir,

Pursuant to the Regulation 17 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 regarding specifications related to International Securities Identification Number (ISINs) for debt securities; please find enclosed the Half Yearly Statement of ISIN-wise private placed Debt Securities of the Company outstanding as on 30.09.2022.

This is for your information and records.

Thanking You,

Yours faithfully,

For PNC Rajasthan Highways Private Limited

Vivek Singh
Company Secretary & Compliance Officer

Encl: As Above

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Annexure-1

Details of Non-Convertible Debenture (secured) Outstanding as on 30th September, 2022

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option (If any)	Amount Issued (In Rs.)	Amount Outstanding After Repayment (In Rs.)
PNC Rajasthan Highways Private Limited	INE709X07017	9 th March, 2022	31 st March, 2034	Repo Rate plus spread 2.25% p.a.	Half-Yearly	-	300,50,00,000.00	2,92,98,75,000.00

Regd. Office : Cabin No. 5, NBCC Plaza, Tower II, 4th Floor, Pushp Vihar, Sector-V, Saket, New Delhi-110017 (India)

Ph. : 91-11-29574800 (10 Lines) 91-11-29566511, 64724122 Fax : +91-11-29563844

CIN : U45203DL2016PTC304751